

PTO Cash Out Request (*Hourly Employees*) – *Employee Perspective*

Overview

Provides step by step direction on how an hourly Employee can create a request to cash out their PTO.

Who Does This: Employee

Things to Know:

- The option to cash out PTO is only available to hourly employees.
- Requests to cash out PTO can only be made at a maximum of twice per calendar year.



Requests

Step 1

Go to your Workday homepage and choose the **Requests** worklet.

Actions

Create Request

Step 2

Select the **Create Request** button.

Create Request

Request Type * Search

- All
- Request Types by Workday Object
- Request Types without Workday Objects

Step 3

In the Request Type box, select the drop-down menu to the right and then select "All".

This will drop down a list of different types of requests that are available to you from which to select



Search

Create Request

Request Type * Search

- All
- Mileage Reimbursement Form
- PTO Cash-Out

Step 4

Select the request type **PTO Cash Out**.

Select OK.

OK

Cancel

Under the provisions of the PTO Policy, hourly employees may request a "cash-out" of unused PTO two times per calendar year. To be eligible for a cash-out of unused PTO, employees must have at least the amount of PTO they are trying to cash-out in their PTO Cash Out Request in Workday electronically.

Employees do not have to maintain a minimum PTO balance; however, they should consider keeping some PTO available for paid time off like vacations and sick time.

The PTO cash-out provision is available to hourly employees only.

PTO cash-out requests will be paid on the next regular pay-cycle following receipt of this request.

I understand that my manager as well as the CoorsTek Payroll department will review and verify this information prior to issuing my PTO cash-out payment. Further, I certify that I have submitted/entered all PTO time already taken to date.

Please type the number that you would fill in the blank on these statements

If you are unaware of how much PTO you currently have, you can go back to the [Workday Home Page](#), and select the "Absence" App to view your current PTO balance.

I have read the above policy and reviewed my accrued but unused PTO balance. According to my records, I currently have a PTO balance of _____ hours. (Required)

Based on this, I request to cash-out _____ hours. (Required)

This will reduce my PTO balance to _____ hours. (Required)

This cash-out request is for calendar year _____ and I certify that I have not yet reached my maximum 2 cash-outs in this calendar year. (Required)

Submit **Save for Later** **Cancel**

Step 5

Answer all the questions and enter all the information requested as relates to your PTO in the form fields and click **Submit**.

Note: if you are unsure of your current available PTO balance, you confirm your available balance in Workday (Absence worklet) or in Kronos.



FAQ's

What happens next?

The PTO Cash Out request will be routed to your manager for review and approval. Once your manager approves the PTO Cash Out request, the request will be routed to Payroll for further review and processing.

Can I view My Requests?

Yes. You can view recent requests you have made by going to the **Requests** worklet >> **My Requests** button.

